

**St. Mary's High School
Stock Transfer Instructions
Effective November 21, 2025**

St. Mary's High School will gladly accept donations of appreciated shares of stock as charitable contributions. These shares can be transferred to our brokerage account that is managed by The Legend Group. Our investment manager will value the shares on the date of donation, and provide that information to St. Mary's High School. Our advancement team will then provide the donor with an acknowledgement letter of charitable contributions.

The stock transfer instructions are, as follows:

Account #: JIA288407
Clearing / DTC #: 0443
Institution Name: Pershing
Account Name: St. Mary's High School

If the donor needs assistance with the stock transfer, they should contact Jake Denz at The Legend Group:

Email Address: jdenz@legendgroup.com
Work Phone #: (716) 837-3335 x2206
Cell Phone #: (716) 857-0110